UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SOHEILA RAHBARI, derivatively on behalf of Nominal Defendant NexCen Brands, Inc.

Plaintiff.

V.

DAVID OROS, ROBERT W. D'LOREN, JAMES T. BRADY, PAUL CAINE, JACK B. DUNN IV, EDWARD J. MATHIAS, JACK ROVNER, GEORGE STAMAS and MARVIN TRAUB

Defendants,

and

NEXCEN BRANDS, INC.,

Nominal Defendant.

Civil Action No. 1:08-cv-05843-NRB

Notice of Appearance

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that the undersigned hereby enters his appearance as counsel in this action for Defendants David S. Oros, James T. Brady, Paul Caine, Jack B. Dunn IV, Edward J. Mathias, Jack Rovner, George Stamas and Marvin Traub and Nominal Defendant NexCen Brands, Inc. I certify that I am admitted to practice in this court.

Dated: New York, New York August 7, 2008

Respectfully submitted,

WILMER CUTLER PICKERING HALE AND DORR LLP

s/ Robert B. McCaw
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